United States Bankruptcy Court for the Northern District of Alabama, Southern Division

Indicate Debtor against which you assert a claim by checking the appropriate box below. (Check only one Debtor per claim form.)

Premier Kings, Inc. (Case No. 23-02871)
Premier Kings of North Alabama, LLC (Case No. 23-02873)
Premier Kings of Georgia, Inc. (Case No. 23-02874)

Official Form 410 Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Pa	art 1: Identify the Clain	n				
1.	Who is the current creditor?	Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor				
2.	Has this claim been acquired from someone else?	No Yes. From whom?				
3.	Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)			
		Name	Name			
	Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Number Street	Number Street			
		City State ZIP Code	City State	ZIP Code		
		Country	Country			
		Contact phone	Contact phone			
		Contact email	Contact email			
		Uniform claim identifier for electronic payments in chapter 13 (if you us				
4.	Does this claim amend one already filed?	 No Yes. Claim number on court claims registry (if known)) Filed on	/ DD / YYYY		
5.	Do you know if anyone else has filed a proof of claim for this claim?					
		Yes. Who made the earlier filing?				

P	art 2: Give Information Ab	out the Claim as of the Date the Case Was Filed			
6.	Do you have any number you use to identify the debtor?	No No			
		Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:			
7.	How much is the claim?				
		. Does this amount include interest or other charges?			
		No			
		Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).			
8.		Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.			
	claim?	Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).			
		Limit disclosing information that is entitled to privacy, such as health care information.			
9.	Is all or part of the claim				
5.	secured?				
		Yes. The claim is secured by a lien on property.			
		Nature of property:			
		Real estate: If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> .			
		Motor vehicle			
		Other. Describe:			
		Basis for perfection:			
		Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)			
		Value of property: \$			
		Amount of the claim that is secured: \$			
		Amount of the claim that is unsecured: \$(The sum of the secured and unsecured			
		amount should match the amount in line 7.)			
		Amount necessary to cure any default as of the date of the petition: \$			
		Annual Interest Rate (when case was filed)%			
		Fixed			
		Variable			
10. Is this claim based on a No					
	lease?				
		Yes. Amount necessary to cure any default as of the date of the petition.			
11	Is this claim subject to a				
right of setoff?					

12. Is all or part of the claim entitled to priority under		No				
11 U.S.C. § 507(a)?		Yes. Check all that apply:	Amount entitled to priority			
A claim may be partly priority and partly nonpriority. For example,	[Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$			
in some categories, the law limits the amount	[Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$			
entitled to priority.		☐ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$			
	[Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$			
	[Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$			
	[Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$			
	ł	Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun	on or after the date of adjustment.			
13. Is all or part of the claim		Νο				
entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?	Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor i the ordinary course of such Debtor's business. Attach documentation supporting such claim.					
	5	<u> </u>				
Part 3: Sign Below						
 Signature Signature Signature Signature Signature Signature I am a guarantor, surety, endorser, or other codebtor. Bases of the signature on this <i>Proof of Claim</i> and have the amount of the claim, the creditor gave the debtor credit for the amount of the claim, the creditor gave the debtor credit for the amount of the claim, the creditor gave the debtor credit for the amount of the claim, the creditor gave the debtor credit for the amount of the claim, the creditor gave the debtor credit for the amount of the claim, the creditor gave the debtor credit for the amount of the claim, the creditor gave the debtor credit for the amount of the claim, the creditor gave the debtor credit for the amount of the claim, the creditor gave the debtor credit for the amount of the claim, the creditor gave the debtor credit for the amount of the claim, the creditor gave the debtor credit for the amount of the claim, the creditor gave the debtor credit for the amount of the claim, the creditor gave the debtor credit for the amount of the claim, the creditor gave the debtor credit for the amount of the claim, the creditor gave the debtor credit for the amount of the claim, the creditor gave the debtor credit for the amount of the claim, the creditor gave the debtor credit for the amount of the claim, the creditor gave the debtor credit for the amount of the claim, the creditor gave the debtor credit for the amount of the claim, the creditor gave the debtor credit for the amount of the claim, the creditor gave the debtor credit for the amount of the claim, the creditor gave the debtor credit for the amount of the claim, the creditor gave the debtor credit for the amount of the claim, the creditor gave the debtor credit for the amount of the claim, the creditor gave the debtor credit for the amount of the claim. The creditor gave the debtor credit for the amount of the claim. The creditor gave the debtor credit for the amount of the claim. The creditor gave the debtor cr		m the creditor. m the creditor's attorney or authorized agent. m the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004. m a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005. tand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledg unt of the claim, the creditor gave the debtor credit for any payments received tow xamined the information in this <i>Proof of Claim</i> and have reasonable belief that the e under penalty of perjury that the foregoing is true and correct. d on date	vard the debt.			
	Name	First name Middle name Last n	ame			
	Title					
CompanyIdentify the corporate servicer as the company if the author		Identify the corporate servicer as the company if the authorized agent is a servicer.				
	Address	Number Street				
		City State ZIP Cod	e Country			

Contact phone

Email

Official Form 410 Instructions for Proof of Claim

United States Bankruptcy Court

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to **\$500,000, imprisoned for up to 5 years, or both.** 18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.

Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

Do not attach original documents because attachments may be destroyed after scanning.

If the claim is based on delivery health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

Premier Kings Claims Processing Center c/o KCC 222 N. Pacific Coast Hwy., Ste. 300 El Segundo, CA 90245

Alternatively, your claim can be filed electronically on KCC's website at <u>https://epoc.kccllc.net/premierkings</u>

- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State).* See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at <u>http://www.kccllc.net/premierkings</u>

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing that bankruptcy estate. 11 U.S.C. § 503

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity to who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. §101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Do not file these instructions with your form.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.